



BRAD BRIAN (State Bar No. 79001)
Brad.Brian@mto.com

Signed and Filed: February 4, 2020

THOMAS B. WALPER (State Bar No. 96
thomas.walper@mto.com

HENRY WEISSMANN (State Bar No. 13
henry.weissmann@mto.com

BRADLEY SCHNEIDER (State Bar No. 336296)
bradley.schneider@mto.com


DENNIS MONTALI
U.S. Bankruptcy Judge

MUNGER, TOLLES & OLSON LLP
350 South Grand Avenue, Fiftieth Floor
Los Angeles, California 90071
Telephone: (213) 683-9100
Facsimile: (213) 683-3702

*Attorneys for Debtors
and Debtors in Possession*

**UNITED STATES BANKRUPTCY COURT
NORTHERN DISTRICT OF CALIFORNIA
SAN FRANCISCO DIVISION**

In re

Bankruptcy Case
No. 19-30088 (DM)

PG&E CORPORATION,

Chapter 11

-and-

(Lead Case)

PACIFIC GAS AND ELECTRIC
COMPANY,
Debtors.

(Jointly Administered)

- ☐ Affects PG&E Corporation
☐ Affects Pacific Gas and Electric Company
☒ Affects both Debtors

**ORDER GRANTING FIRST INTERIM
FEE APPLICATION OF MUNGER,
TOLLES & OLSON LLP FOR
COMPENSATION FOR SERVICES AND
REIMBURSEMENT OF EXPENSES AS
ATTORNEYS TO THE DEBTORS AND
DEBTORS IN POSSESSION FOR
CERTAIN MATTERS FROM JANUARY
29, 2019 THROUGH MAY 31, 2019**

[Relates to Dkt. No. 2996]

Upon the application, dated July 15, 2019, Docket No. 2996 of Munger, Tolles & Olson (“**MTO**”), attorneys to the above-captioned debtors and debtors in possession (collectively, the “**Debtors**”) for certain matters, for interim allowance of compensation for professional services provided in the amount of \$6,653,996.00 and reimbursement of actual and necessary expenses in the amount of \$99,363.65 that MTO incurred for the period from January 29, 2019 through May 31, 2019 (the “**Interim Fee Period**”); and upon the *Notice of Hearing on First Interim Applications Allowing and Authorizing Payment of Fees and Expenses of Multiple Fee Applications Based Upon Compromises with the Fee Examiner* filed on January 3, 2020, Docket No. 5258, Exhibit A of which Notice is attached hereto,

IT IS HEREBY ORDERED THAT:

1. The Debtors are authorized to pay, to Munger, Tolles & Olson LLP, the “Outstanding Amount Now Payable for First Interim Period” set forth on Exhibit A for MTO, which amount reflects a credit for all previous payments by the Debtors for fees and expenses of MTO in the Interim Fee Period.

****END OF ORDER****

Approved as to Form,

/s/ Scott H. McNutt

Scott H. McNutt
Counsel to the Fee Examiner

Exhibit A

EXHIBIT A
to
**NOTICE OF HEARING ON FIRST INTERIM APPLICATIONS ALLOWING
AND AUTHORIZING PAYMENT OF FEES AND EXPENSES
OF MULTIPLE FEE APPLICANTS BASED ON COMPROMISES
WITH THE FEE EXAMINER**

Retained Professional	Filing Date 1st Interim Fee App	First Interim Docket No. and Filing Date	First Interim Total Fees and Costs	Total Compromised Reduction with Fee Examiner	First Interim Total Fees and Costs Reflecting Compromised Reduction	Total Payments Previously Received by Applicants for First Interim Period	Outstanding Amount Now Payable for First Interim Period*
FTI	7/22/2019	3137	\$ 5,837,129.38	\$ 50,000.00	\$ 5,787,129.38	\$ 4,679,003.73	\$ 1,108,125.65
Development Specialists, Inc.	11/14/2019	4731	\$ 1,123,906.89	\$ 55,000.00	\$ 1,068,906.89	\$ 905,807.09	\$ 163,099.80
Baker & Hostetler	7/15/2019	2995	\$ 7,424,281.74	\$ 370,716.33	\$ 7,053,565.41	\$ 5,986,111.54	\$ 1,067,453.87
Cravath, Swaine & Moore	8/23/2019	3683	\$ 31,365,160.82	\$ 1,300,000.00	\$ 30,065,160.82	\$ 25,296,541.02	\$ 4,768,619.80
Jenner & Block	8/8/2019	3465	\$ 3,506,413.06	\$ 75,000.00	\$ 3,431,413.06	\$ 2,809,417.76	\$ 621,995.30
KPMG	7/15/2019	2992	\$ 4,005,803.67	\$ 50,000.00	\$ 3,955,803.67	\$ 3,231,072.66	\$ 724,731.01
Munger Tolles & Olson	7/15/2019	2996	\$ 6,753,359.65	\$ 210,000.00	\$ 6,543,359.65	\$ 5,422,560.45	\$ 1,120,799.20
Berman & Todderud	10/22/2019	4383	\$ 396,292.40	\$ 10,000.00	\$ 386,292.40	\$ 317,033.92	\$ 69,258.48
Dundon Advisers	11/14/2019	4727	\$ 158,324.24	\$ 3,000.00	\$ 155,324.24	\$ 127,733.44	\$ 27,590.80
Trident	11/14/2019	4721	\$ 109,537.01	\$ 500.00	\$ 109,037.01	\$ 36,237.50	\$ 72,799.51

* Prior to submitting orders regarding these amounts, the Fee Examiner will require all applicants to verify that all "Knudsen" payments have been properly credited. The Fee Examiner is aware that such payments may have been received for the First Interim Period after the filing of the First Interim Fee Applications, or after the filing of this Notice.